

**IYKOT HITECH TOOLROOM LIMITED****Corporate Identification Number:** L27209TN1991PLC021330**Registered Office:** 131/2, Thiruneermalai Road, Nagalkeni, Chrompet, Chennai – 600 044 Tamil Nadu, India**Tel. No.** +91 44 2855 4433; **E-mail:** info@iykot.com; **Website:** www.iykot.com**Contact Person:** Mr Sekhar Subramanian, Company Secretary.**FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9079L01011' HELD AS ON THE RECORD DATE BEING 17TH MARCH, 2025**

First and Final Call Notice Number:

DP-ID / Client ID:

PAN:

Sole/ First Holder:

Address:

**Last Date for Payment of First and Final Call Notice Number:
Monday, May 5th, 2025**

Joint Holder 1:

Joint Holder 2:

Dear Shareholder,

Subject: Notice for payment of 5.25 (₹ 3.75 towards face value and ₹ 1.50 towards Securities Premium) on 1,41,96,000 partly paid-up equity shares having face value of Rs. 5 each which were issued by Iykot Hitech Toolroom Limited ('Iykot' or 'Company') on rights basis, pursuant to the Letter of Offer dated March 20, 2024 ('Letter of Offer' or 'LOF')

In terms of the Letter of Offer, the Company had issued and allotted 1,41,96,000 (One Crore Forty One Lakhs Ninety Six Thousand) partly paid-up equity shares of face value of ₹5.00 (Rupees Five Only) ('**Rights Shares**') for cash at an issue price of ₹ 7 (Rupees Seven Only) including a share premium of ₹2 per Rights Share on rights basis to the eligible equity shareholders of the Company, in the ratio of 7 (Seven) Right Shares for every 3 (Three) equity shares of face value of ₹5.00 (Rupees Five Only) ('**Equity Shares**') held as on the record date being April 03, 2024.

In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received an amount of ₹1.75(Rupee One and Paise Seventy Five Only) per Rights Share on application and the partly paid-up Rights Shares were allotted on Friday, May 10, 2024. The balance amount of ₹ 5.25 (Rupees Five and Paise Twenty-Five Only) per partly paid-up Equity Shares (comprising ₹3.75 towards face value and ₹1.50 towards Share Premium) was payable on in one or more subsequent calls as determined by the Board of Directors of the Company ('**Board**').

The Board of Directors at its meetings held on March 10, 2025 and March 21, 2025 have decided and approved:

1. To make first and final call of ₹ 5.25(Rupees Five and Paise Twenty Five Only) per Rights Share in respect of 1,41,96,000 (One Crore Forty One Lakhs Ninety Six Thousand) partly-paid Rights Shares, on Rights basis, pursuant to the Letter of Offer dated March 20, 2024;
2. Fixation of Monday, March 17 2025, as the record date for the purpose of ascertaining the holders of partly paid-up equity shares to whom the First and Final Call notice, for payment of the First and Final Call money, would be sent ('**Record Date**'), and the same has been intimated by the Company to BSE;
3. Fixation of the period of First and Final Call (both days inclusive):

From	Monday, April 21 2025	--
Last day by which the Call Money shall be payable	Monday, May 5 2025	Latest by 5.00 p.m.
Duration	15 (Fifteen) Days	

Accordingly, the Call Notice is hereby given to you to pay the First and Final Call money as per details given herein below:

No. of partly paid-up Right Shares held as on Record Date, i.e., March 17, 2025	Amount due and payable @ ₹ 5.25 (Rupees Five and Paise Twenty Five Only) per Rights Share
	(₹ in figures)

Mode of Payment	a) Online ASBA Through	Through the website of the SCSBs ⁽¹⁾
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers

⁽¹⁾Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure – 1 & 2.

You are requested to make the payment of the First and Final Call Money on or before May 5, 2025. (Closure of Tendering Period)

Please note that the trading of partly paid-up equity shares of the Company (ISIN: IN9079L01011) has been suspended on the Stock Exchange with effect from Monday, March 17, 2025, on account of the First and Final Call.

Please also note the consequences of failure to pay First and Final Call, as aforesaid, shall render the partly-paid Rights Share held by you, and the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013, including subsequent amendments thereto, the Articles of Association of the Company and the Letter of Offer.

The First and Final Call Money Notice along with the Detailed Instructions and ASBA Application Form are also available on the Company's website at www.iykot.com or on the website of Cameo Corporate Services Limited ("RTA") at <https://rights.cameoindia.com/iykotcallmoney> or on the website of the Bombay Stock Exchange, i.e., at www.bseindia.com.

Please refer to the FAQs on First and Final Call Money available on the website of the Company www.iykot.com or on the website of Cameo Corporate Services Limited ("RTA") at <https://rights.cameoindia.com/iykotcallmoney/>.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Your Faithfully,
For Iykot Hitech Toolroom Limited**

Sekhar Subramanian
Company Secretary

Encl.: As Above



IYKOT HITECH TOOLROOM LIMITED

Registered Office: 131/2, Thiruneermalai Road, Nagalkeni, Chrompet, Chennai – 600 044 Tamil Nadu, India

Tel. No.: +91 44 2855 4433; **E-mail:** info@iykot.com; **Website:** www.iykot.com

Contact person: Mr Sekhar Subramanian, Company Secretary

Corporate Identification Number: L27209TN1991PLC021330

Annexure 1

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (“the Act”), read with the relevant rules made thereunder, the First and Final Call Money is being sent in electronic mode to Eligible Shareholders, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Cameo Corporate Services Limited (“RTA”) or “Registrar”) or the Depository Participant(s) as on the First and Final Call Money Record Date. The First and Final Call Money Notice along with the detailed instructions and ASBA Application Form are also available on the Company’s website at www.iykot.com. Physical copy of the First and Final Call Money Notice along with the detailed instructions and ASBA Application Form are also being sent to eligible shareholders.

PAYMENT INSTRUCTIONS

Please note that:

a. Cash payment shall not be accepted.

b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer dated March 20, 2024 (“Letter of Offer”). However, in relation to any payment made by a holder of the partly paid-up equity share(s) pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity share(s) held by such holder as on the First and Final Call Record Date, the Board may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 10 partly paid-up equity shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call Money will be ₹ 52.5. If such holder makes a partial payment of ₹ 26.25, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 5 partly paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call Money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

c. In respect of the partly paid-up equity shares, where the First and Final Call amount has been paid during the Payment Period from April 21, 2025 to May 5, 2025, the Board / duly authorised Committee of the Board, at its discretion, may opt to convert such partly paid-up equity shares to fully-up paid-up equity shares, in tranches and at such intervals as it may deem appropriate including conversion during the Payment Period. However, please note that payments in respect of partly paid-up equity shares for a particular demat account / folio no., shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected.

d. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.

e. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:

ASBA Mode – Unblocking of funds in ASBA Account.

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First and Final Call Money through:

- Online Mode:** by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account.
- Physical Mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

2. For payment through a 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First and Final Call Money payment by using the facility of linked online trading demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Iykot Hitech Toolroom Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for the non-availability of this payment method to the shareholders.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company, and the Letter of Offer.

Other Information:

- i. The trading in ISIN: IN9079L01011 representing partly paid-up equity shares of face value of ₹ 5 each (₹ 1.25 paid-up) has been suspended by the Stock Exchange with effect from **Monday, March 17, 2025**.
- ii. In case of non-receipt of the First and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the First and Final Call Notice to the Registrar or may also download the same from the Company's website: www.iykot.com or the Registrar's website: <https://rights.cameoindia.com/iykotcallmoney>
- iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020, issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.



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Registered Office: 131/2, Thiruneermalai Road, Nagalkeni, Chrompet, Chennai – 600 044 Tamil Nadu, India
Telephone No.: +91 44 2855 4433; **E-mail id:** info@iykot.com; **Website:** www.iykot.com
Contact Person: Mr. Sekhar Subramanian (Company Secretary)

**IYKOT HITECH TOOLROOM LIMITED - FIRST AND FINAL CALL MONEY
 ASBA APPLICATION FORM
 (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)**

1. NAME AND CONTACT DETAILS OF APPLICANT(S)

Name of Sole/First Applicant	
Name of Second Applicant	
Name of Third Applicant	
Indian Address (sole/first applicant)	
E-mail	
Telephone / Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole / First Applicant	Second Applicant	Third Applicant

3. TYPE OF APPLICANTS (Please tick ✓):

☐ Resident ☐ Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL): -

☐ NSDL ☐ CDSL

For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID

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Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Partly Paid-up Equity Share(s) held on First and Final Call Money Record Date i.e. Monday, March 17, 2025.

Number of Partly paid-up equity shares held by Eligible Shareholder on Record date [I]	
Total amount payable on First and Final Call Money at ₹ 5.25 per partly paid-up equity share(s) [II]	[I] x ₹ 5.25
Total amount payable (₹ in Figures)	
Total amount payable (₹ in Words)	

ASBA Bank A/c No.															
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Name of the ASBA Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First and Final Call Money of ₹ 5.25 per partly paid-up equity share of Iykot Hitech Toolroom Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/ our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call Money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

6. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of the First and Final Call Money Notice. I/We hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First and Final Call Money, my/our Beneficiary Account as mentioned in this Application Form would get credited with the fully paid-up equity share(s) of ₹ 5 each of Iykot Hitech Toolroom Limited towards which First and Final Call Money has been paid by me/us.

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

-----Tear Here----->

Iykot Hitech Toolroom Limited – First and Final Call Money

Acknowledgement Slip For applicant(s) Application Form No.

Received from		
PAN		
DP ID and CLIENT ID	Collecting SCSBs Sign & Seal	
Amount Blocked (₹ in Figures)	Bank & Branch	
ASBA Bank A/c No.		Date _____
Tel. /Mobile No.		Email Id: _____

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application form can be used by the Eligible Shareholders holding partly paid-up equity share(s) of Iykot Hitech Toolroom Limited on the First and Final Call Money Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer “Payment Modes - *For payment through Physical/Online ASBA*” in the Annexure 1 to the First and Final Call Money Notice.
- c) Applications forms should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable in their respective ASBA Accounts. Please note that the last date for payment is **May 05, 2025**.
- d) An Eligible Shareholder, wishing to pay the First and Final Call Money through the ASBA facility, is required to have an ASBA-enabled bank account with an SCSB, prior to making the Application.
- e) The Application form should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Money Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications forms should not be submitted to the Collection Bank (assuming that such Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application and payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/ Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/ Eligible Shareholders, should mention their PAN allotted under the Income- tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.
- j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholders must sign the Application form as per the specimen signature recorded with the SCSB.
- l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/ Eligible Shareholders, reference, if any, will be made in the first Applicant's/ Eligible Shareholders name and all communication will be addressed to the first Applicant/Eligible Shareholders.
- m) Please note that Application form without depository account details shall be treated as incomplete and shall be rejected.
- n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks] updated from time to time, or at such other website as maybe prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the payment of the First and Final Call Money, following banks would be acting as SCSB: (1) AU Small Finance Bank Limited (2) Axis Bank Ltd (3) Bandhan Bank Limited (4) Bank of Baroda (5) Bank of India (6) Bank of Maharashtra (7) Barclays Bank PLC (8) BNP Paribas (9) Canara Bank (10) Central Bank of India (11) CITI Bank (12) City Union Bank Ltd. (13) Credit Suisse AG, Mumbai Branch (14) DBS Bank Ltd. (15) Deutsche Bank (16) Deutsche Bank AG (17) Dhanlaxmi Bank Limited (18) Equitas Small Finance Bank (19) GP Parsik Sahakari Bank Limited (20) HDFC Bank Ltd. (21) ICICI BANK LTD (22) IDBI Bank (23) IDFC First Bank (24) Indian Bank (25) Indian Overseas Bank Ltd (26) Indusind Bank Ltd (27) J. P. Morgan Chase, Bank, N.A. (28) Jammu and Kashmir bank (29) Jana Small Finance Bank Limited (30) Janata Sahakari Bank Ltd (31) Karnataka Bank (32) Kotak Mahindra Bank Ltd (33) Mehsana Urban Co-operative Bank Limited (34) Nutan Nagarik Sahakari Bank Ltd (35) Punjab National Bank (36) Rajkot Nagarik Sahakari Bank Ltd (37) Rbl Bank Limited (38) South Indian Bank (39) Standard Chartered Bank (40) State Bank of India (41) SVC Co-operative Bank Ltd (42) Tamilnad Mercantile Bank Ltd (43) The Ahmedabad Mercantile Co-Op. Bank Ltd (44) The Federal Bank Limited (45) The Hongkong & Shanghai Bkng. Corp. Ltd (46) The Kalapur Commercial Co-operative Bank Ltd (47) The Karur Vysya Bank Limited (48) The Saraswat Co-operative Bank Ltd (49) The Surat Peoples Co-op Bank (50) TJSB Sahakari Bank Ltd (51) UCO Bank (52) Union Bank of India (53) Utkarsh Small Finance Bank Limited (54) Yes Bank Ltd.

o) Eligible Shareholders can access the First and Final Call Money Notice and annexures mentioned herein on the websites of:

- i. Company at www.iykot.com
- ii. Registrar at <https://rights.cameoindia.com/iykotcallmoney> and
- iii. the Stock Exchange at www.bseindia.com